

To: Bucharest Stock Exchange
Romanian Financial Supervisory Authority

Current report 88/2025

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report:	23.10.2025
Name of the Company:	Meta Estate Trust S.A.
Registered office:	4-10 Muntii Tatra Street, 4th Floor, District 1, Bucharest, Romania
E-mail:	investors@meta-estate.ro
Phone/fax:	+40 372 934 455
Website:	www.metaestate.ro
Trade Registry No.:	J2021004004401
Fiscal Code:	43859039
Subscribed and paid share capital:	RON 130.187.480
Total number of shares:	130.187.480 shares, of which 118.937.504 are Class 'A' common shares and 11.249.976 are Class 'B' preferred shares
Symbol:	MET
Market where securities are traded:	SMT AeRO Premium

Important events to report: Registration of the Share Capital Increase with the Trade Registry

The management of Meta Estate Trust S.A. (hereinafter referred to as the "Company") informs its shareholders and the market that, on September 30th, 2025, Depozitarul Central S.A. registered in the shareholders' registry the share capital increase of the Company, carried out in accordance with the Ordinary General Meeting of Shareholders (OGMS) Resolution no. 1 dated April 28th, 2025, the Extraordinary General Meeting of Shareholders (EGMS) Resolution no. 4 dated December 11th, 2024, as well as the Board of Directors' Decisions dated July 18th, 2025, and September 23rd, 2025. The Company previously announced the issuance of the Certificate of Registration of Financial Instruments (CIIF) no. AC-5619-6/08.10.2025, as disclosed in the current report published on October 9th, 2025.

Subsequently, the share capital increase with 521,540 Class "A" ordinary shares, each having a nominal value of 1.00 RON/share, was registered with the National Trade Register Office on October 17th, 2025.

Following this operation, the Company's share capital increased from 129,665,940 RON (comprising 118,415,964 Class "A" ordinary shares and 11,249,976 Class "B" preferential shares) to 130,187,480 RON (comprising 118,937,504 Class "A" ordinary shares and 11,249,976 Class "B" preferential shares).

After the registration of the share capital increase, the characteristics of the Company's Class "A" ordinary share issue are as follows:

- ✦ **Share capital:** 118,937,504.00 RON
- ✦ **Number of shares:** 118,937,504
- ✦ **Nominal value:** 1.00 RON/share

Bogdan Gramanschi
Chief Financial Officer

Meta Estate Trust S.A.

4-10 Muntii Tatra St., 4th Floor, Bucharest, Romania

Sole Registration Code: 43859039;

Phone no.: +40 372 93 44 55 | office@meta-estate.ro | metaestate.ro

